
CareFree Webinar – Contracts

Webinar Content

Duration: 1 hour

Section 1 – The Contracts Tab

- Adding an Existing Contract onto a Clients Record
- Adding New Private Contracts
- Viewing, Editing and Deleting Contracts via a Clients Record

Section 2 – The Contracts Screen

- Adding Social Services/Council Contracts (i.e. blanket contracts)
- Creating Customers
- Call Monitoring Setup on Contracts
- Creating Logs against a Contract
- Split Funding
- De-activating and Re-activating a Contract
- Swapping Calls onto a Different Contract

Section 3 – Questions & Answers